

**Fill in this information to identify the case:**

Debtor name Condor Exploration, Inc., a Delaware corporation  
 United States Bankruptcy Court for the: Northern District of Texas  
 (State)  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15****Be as complete and accurate as possible.****1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

**Column A**  
**Amount of claim**  
 Do not deduct the value of collateral.

**Column B**  
**Value of collateral that supports this claim**

<b>2.1 Creditor's name</b> <u>CK Pearl Holdings, LLC</u>  <b>Creditor's mailing address</b> <u>201 Main St., Suite 109</u> <u>Ft. Worth, TX 76102</u>  <b>Creditor's email address, if known</b>   <b>Date debt was incurred</b> <u>July 31, 2007</u> <b>Last 4 digits of account number</b> _____  <b>Do multiple creditors have an interest in the same property?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. <u>CK Pearl has a first-in-time recorded mortgage, while Frontera has a subsequently filed Joint Operating Agreement</u>	<b>Describe debtor's property that is subject to a lien</b> <u>Substantially all assets, cash and receivables, including 12.5% non-operated working interest in Canaguara, Toca, and Quebrada Roja Fields, Colombia, South America</u>  <b>Describe the lien</b> <u>1st lien pursuant to loan documents and mortgages</u>  <b>Is the creditor an insider or related party?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes, it is now, but not at time of loan  <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).  <b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$ 213,072,137</u>	<u>\$ Unknown</u>
<b>2.2 Creditor's name</b> <u>Frontera Energy Corporation</u>  <b>Creditor's mailing address</b> <u>Calle 110N°9-25 PISO14</u> <u>Bogota, Colombia</u>  <b>Creditor's email address, if known</b> <u>awalters@fronteraenergy.ca</u>  <b>Date debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____  <b>Do multiple creditors have an interest in the same property?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.  <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1 and 2.2</u>	<b>Describe debtor's property that is subject to a lien</b> <u>12.5% non-operated working interest in Canaguara, Toca, and Quebrada Roja Fields, Colombia, South America</u>  <b>Describe the lien</b> <u>2nd lien pursuant to Joint Operating Agreement</u>  <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).  <b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$ 264,683.54</u>	<u>\$ Unknown</u>
<b>3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.</b>		<u>\$ 213,336,820.54</u>	